

Core Suite.  
Use Case Driven.  
One Platform.



# Reporting

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Business Solutions.  
Simplified.

The ability to make timely and informed business decisions is imperative for today's insurers. Your core systems collect all types of basic and critical data — often in massive amounts over time. OneShield Reporting is the solution to harnessing that data— a powerful and easily configurable analysis module that can be leveraged by any components within the OneShield Enterprise platform.

OneShield Reporting does far more than generate basic reports. Equipped with enterprise-level tools, such as star schemas to create data cubes, and an intuitive user interface with drag-and-drop features, anyone on your team can use its built-in reports or create their own with a minimal learning curve. OneShield Reporting generates dashboards, cubes, standardized reports, and ad-hoc reports on any subject, including for example; quotes, policy and billing transactions, tasks, referrals, number of claims, and claims incurred by LOB. OneShield Reporting supports the ability to configure all management, financial, operational, statistical or marketing reports, and can also perform regulatory reporting for a client or governing body.

At OneShield Software, our strengths lie in our people, deep-rooted insurance knowledge, and our thoughtful technical architecture. OneShield Reporting turns raw data into actionable information with near-time portfolio analysis and detailed standard or customized reports.

## Right Information Delivered to the Right Person at the Right Time

### Key Reporting Features:

- Analyze business information easily with the ability to drill-down and drill-through of data across key dimensions such as risk location, lines of business, or underwriter.
- Create customizable dashboards providing decision-makers at-a-glance information with minimal effort.
- Provide targeted information through a role-based view for specific users.
- Create analysis cubes with drag-and-drop ease, and then add filters to limit results as needed.
- Generate custom reports based upon ad hoc queries which can then be saved, reused, and shared with others.
- Assess risk concentration in your portfolio.
- Single-click export to Excel, PDF, or CSV files.
- Flexible schedule reports occurring in real-time, near-time, and as batches.

## Tools to Empower Insurance Professionals



**OneShield Designer:** Combining speed, power, and flexibility our intuitive design tool unlocks a world of endless possibilities needed to succeed in a digital insurance marketplace. Enabling self-sufficiency and speed to market, OneShield Designer empowers your business and technical users to work collaboratively to create and modify discrete insurance actions. OneShield Designer allows configuration of virtually every aspect of the system including workflow, product definition, object model, and web-services.



**Services Designer:** Leverage and extend services from our extensive catalog of coarse- and fine-grained services, supporting SOAP/REST, XML/JSON natively, via configuration, with built-in security in all services as well as periodic service penetration testing. Independent of a user interface, external applications use Services Designer (a service layer) to process transactions and store data.



**OneShield Portals:** Leveraging responsive and dynamic design OneShield Portals provide internal and external users with a wealth of self-service capabilities. Created with flexibility in mind, end-user roles and permissions can be defined at various levels and rules and workflows configured with the functionality required for each distribution channel.



**OneShield Relationship Management (ORM):** Enabling expanding ecosystems and 3rd party relationships, ORM provides tools to automate and control how you interact with third-party partners empowering them to manage staff, write new business, process address/contact change information, access billing statements, and process monthly reconciliation.

## Experience Technology Agility

**Proven Technology Architecture:** Design, configure, and deploy all from our scalable JavaEE process automation platform. A well-constructed and comprehensive metadata-driven engine powers insurance transaction processing while providing the ability to handle both market and technology change cost-effectively with speed and transparency.

**Software from the Cloud:** Consider the strength of cloud-based “As-A-Service” (AAS) technology; unlimited scalability, ease of upgrades, quicker deployments, disaster recovery, and failover protection, 24/7 technical support, and data security. Working in the cloud with OneShield Software allows your business to be nimble, efficient, and cost-effective — eliminating manual-based operations, enhancing speed-to-market, enriching analytics, and improving your bottom line.



## Lower your Total Cost of Ownership with OneShield Reporting

**Automate Processes:** With drag-and-drop functionality and other simplified tools to develop reports and report rules, you can now access, analyze, and present data as desired on an ad-hoc or scheduled basis.

**Leverage Extensive Pre-Built Insurance Content:** Our pre-built library of insurance-specific content for personal, commercial, and specialty lines eliminates time-consuming and costly “ground up” requirements gather process with our comprehensive pre-defined reports and dashboards.

**Realize the Advantages of Self-Sufficiency:** Flexible and easy-to-use tools allow business and technical users to quickly see and understand your business’ data providing the ability to quickly generate standard or customized reports, and also the ability to look at data from different angles by adding different data parameters.

**Enhance Agent and Customer Service:** Agents and internal service representatives have access to near real-time data and reports for informed and timely decisions. OneShield Reporting provides access to client information, system transactions, financial, operational, statistical, and marketing information for servicing your customers.



## About OneShield Software:

OneShield Software delivers core business software solutions to the global insurance and broader financial services industry, deployed in the cloud or on-premise. OneShield Enterprise, our portfolio of standalone, subscription and cloud-based software products includes enterprise-class policy management, billing, claims, rating, product configuration, business intelligence, and analytics solutions that leverage a tool-based open architecture and single data model platform to streamline your business.

OneShield automates and simplifies the complexities of core systems with targeted solutions, seamless upgrades, collaborative implementations, and lower total cost of ownership. With corporate headquarters in Marlborough, MA, and offices in India and Canada, OneShield Software has 50+ products in production across the global P&C insurance market.

Visit us at [OneShield.com](http://OneShield.com) or contact us now to learn how we can help simplify and transform your business.

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